



Renewal of SPT's Design Technical and Professional Services Framework

Date of meeting 24 June 2022

Date of report 6 June 2022

Report by Director of Finance & Corporate Support

1. Object of report

The purpose of this report to seek the Partnership's approval to award the renewal of SPT's Design Technical and Professional Services framework and the award of consultancy organisations to the lots within the framework.

2. Background

SPT's Design Technical and Professional Services framework was established in 2013 and was renewed in 2018. This is the third iteration of this framework that SPT are seeking to award. The framework was established to allow SPT the ability to call off professional services (under mini-competition or by direct award for low value commissions), from a pool of consultants that have been financially, economically, legally, technically and commercially evaluated for a range of disciplines and specialised skills in support of the efficient operation of the wide range of project activity within SPT.

The framework remains a necessary business requirement with SPT's continued Subway Modernisation activities and the move forward with project activities driven by the latest Regional Transport Strategy.

3. Outline of proposals

There are nine lots on the framework:

- Lot One: Transport Planning
- Lot Two: Transport Model Development and Application
- Lot Three: Land Use Planning Consultancy
- Lot Four: Climate Change Adaptation, Decarbonisation and Energy Efficiency
- Lot Five: Support for Mainstreaming Equality Duties
- Lot Six: Mechanical and Electrical Engineering
- Lot Seven: Civil and Structural Engineering and Design
- Lot Eight: Rail Engineering
- Lot Nine: Telecoms and Signalling

The tender objective was to identify technically qualified consultants to deliver the scope of each framework lot and determine their commercial daily rates against a standardised grading structure. To achieve this, an advert for a restricted (two stage) procurement procedure was placed in the Find a Tender Service (FTS) on 15 November 2021, to which Scottish Procurement Document (SPD) responses were received on 16 December 2021. The

SPD responses were evaluated for compulsory and discretionary exclusion based on legal and economic grounds as defined by the procurement regulations and financial thresholds and evidence of experience defined by SPT.

At stage one 25 organisations submitted a total of 63 bids across all lots. Of those 25 organisations, 7 bids were set aside at this stage as they either did not demonstrate experience to be scored sufficiently to be invited to submit a tender or failed SPT's financial checks.

The organisations short-listed through this process were invited to submit a tender on 16 February 2022 with a submission date of 26 April.

The tender responses were evaluated on a Most Economically Advantageous Tender (MEAT) basis being a weighted blend of technical responses (60%) and commercial responses (40%).

In the technical section, tenderers were asked to provide a response to questions under the following structure:

- Methodology
- Quality and Resilience of Personnel
- Risks, Mitigations and Opportunities

The technical responses were evaluated by a cross-section of SPT staff.

In the commercial section, tenderers were asked to provide maximum daily rates inclusive of expenses to a pre-defined grading structure. The commercial evaluation was undertaken by the SPT procurement team.

At this stage (Invitation to Tender) only three bids, all from lot 7 were set aside after the evaluation of the bids.

The appointment proposals are contained at Appendix 1.

4. Conclusion

For the provision of the services defined for each lot of this framework, the organisations listed at Appendix 1 have been evaluated in line with The Public Contracts (Scotland) Regulations 2015.

5. Partnership action

The Partnership is recommended to approve the appointment of the consultancy organisations detailed for each lot to form this iteration of SPT's Design Technical and Professional Services framework.

6. Consequences

Policy consequences	<i>None directly.</i>
Legal consequences	<i>All contracts awarded in terms of this framework will be subject to appropriate terms and conditions from the NEC suite of contracts.</i>

Financial consequences	<i>Any future spend through the framework will be dependent on appropriate revenue and / or capital budgets being available.</i>
Personnel consequences	<i>None directly.</i>
Equalities consequences	<i>None directly.</i>
Risk consequences	<i>None directly.</i>
Climate Change, Adaptation & Carbon consequences	<i>Lot 4 of the new DTS framework - Climate Change Adaptation, Decarbonisation and Energy Efficiency – facilitates the procurement of consultants with specialist knowledge to assist in ensuring best practice in that regard for SPT activities. Procurement of work through other Lots within the framework may be subject to environmental assessment and mitigation in line with due process and statutory requirements</i>

Name Neil Wylie
Title **Director of Finance and Corporate Support**

Name Valerie Davidson
Title **Chief Executive**

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APPENDIX 1

Lot One: Transport Planning

No. of SPD responses received	10
No. of organisations invited to submit a bid	8
No. of bids received	6
No. of organisations awarded to lot	6

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Aecom Limited	60	40	100	1
Systra Limited	51	34	86	2
Jacobs Limited	51	33	84	3
Stantec UK Limited	43	38	81	4
Sweco UK Limited	43	36	79	5
Mott MacDonald Limited	34	35	69	6

Lot Two: Transport Model Development and Application

No. of SPD responses received	5
No. of organisations invited to submit a bid	5
No. of bids received	5
No. of organisations awarded to lot	5

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Jacobs Limited	60	33	93	1
Aecom Limited	51	40	91	2
Systra Limited	51	35	86	3
Stantec UK Limited	43	39	82	4
Sweco UK Limited	43	36	79	5

Lot Three: Land Use Planning

No. of SPD responses received	3
No. of organisations invited to submit a bid	3
No. of bids received	1
No. of organisations awarded to lot	1

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Aecom Limited	60	40	100	1

Lot Four: Climate Change Adaptation, Decarbonisation and Energy Efficiency

No. of SPD responses received	10
No. of organisations invited to submit a bid	9
No. of bids received	5
No. of organisations awarded to lot	5

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Mott MacDonald	60	36	96	1
SYSTRA LIMITED	56	35	92	2
Sweco UK Limited	47	34	81	3
Stantec UK Ltd	38	40	78	4
Frazer-Nash Consultancy Ltd	53	23	76	5

Lot Five: Support for Mainstreaming Equality Duties

No. of SPD responses received	2
No. of organisations invited to submit a bid	2
No. of bids received	2
No. of organisations awarded to lot	2

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Aecom Limited	60	40	100	1
Direct Access Limited	40	29	69	2

Lot Six: Mechanical and Electrical Engineering

No. of SPD responses received	8
No. of organisations invited to submit a bid	8
No. of bids received	5
No. of organisations awarded to lot	5

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Arcadis Consulting (UK) Limited	60	28	88	1
Viridis Building Services Limited	47	38	85	2
Aecom Limited	53	32	84	3
Troup Bywater's + Anders Limited	47	34	81	4
Rybka Limited	34	40	74	5

Lot Seven: Civil and Structural Engineering

No. of SPD responses received	13
No. of organisations invited to submit a bid	11
No. of bids received	11
No. of organisations awarded to lot	8

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
Capita Property and Infrastructure Limited	58	40	98	1
Stantec UK Limited	50	38	88	2
COWI UK Limited	60	25	85	3
Arcadis Consulting (UK) Limited	60	25	85	4
WSP Limited	50	30	80	5
Arup Limited	50	29	79	6
Aecom Limited	50	28	78	7
Kiloh Associates Limited	40	36	76	8

Lot Eight: Rail Engineering

No. of SPD responses received	7
No. of organisations invited to submit a bid	6
No. of bids received	4
No. of organisations awarded to lot	4

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
WSP	60	35	95	1
AECOM	60	28	88	2
Arup	40	40	80	3
Arcadis Consulting (UK) Limited	40	35	75	4

Lot Nine: Signalling and Control

No. of SPD responses received	6
No. of organisations invited to submit a bid	4
No. of bids received	3
No. of organisations awarded to lot	3

Supplier name	Quality Score	Price Score	Total Price + Quality	Ranking
WSP	60	39	99	1
Arcadis	60	39	99	2
Egis	52	40	92	3